

14-08-25

Spot date: August 19, 2025

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	87.5500	87.5600	Aug	2.50	1.04	4.00	1.67	Apr	124.00	2.04	126.00	2.07
Call (%)	5.00	5.00	Sep	15.50	1.54	17.25	1.71	May	139.25	2.05	141.00	2.08
O/N MIBOR	5.53	5.53	Oct	29.50	1.68	31.25	1.78	Jun	156.50	2.07	158.00	2.09
	Index	Change	Nov	42.50	1.75	44.25	1.83	Jul	174.50	2.10	175.50	2.11
BSE	80563	23.09	Dec	57.25	1.78	59.25	1.84	Exact Month				
NSE	24613.45	-5.9	Jan	73.25	1.86	74.75	1.90	1 Month	11.50	1.58	12.50	17.56
Gold	3,357.70	2.15	Feb	87.25	1.89	88.75	1.93	3 Month	38.54	1.76	40.00	1.83
Silver	38.35	-0.145	Mar	102.25	1.90	104.25	1.94	6 Month	83.66	1.91	85.00	1.94

## LIBOR

	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	4.3631	3.9740	1.8440	0.4788	1.0452
3 Month	4.8537	4.2114	3.9734	2.0360	0.5002	1.7249
6 Month	4.6821	4.0406	3.9176	2.1000	0.5579	2.2909
12 Month	6.0414	3.8026	3.8109	2.1360	-	2.6196

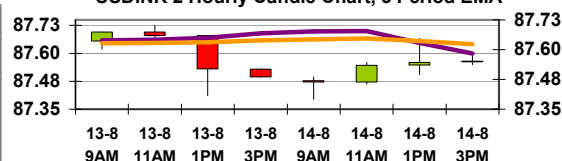
## Crosses against USD

	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask			
EUR	1.1685	1.1686	CAD	1.3777	1.3778	NOK	10.1860	10.1883	IDR	16,105	16,115
JPY	146.61	146.62	NZD	0.5948	0.5949	SEK	9.5729	9.5748	SGD	1.281	1.2812
GBP	1.3585	1.3586	BDT	121.1176	121.7007	THB	32.3600	32.3750	MYR	4.209	4.2155
CHF	0.8061	0.8062	AED	3.6729	3.6730	PHP	56.8900	56.9500	TWD	29.970	29.99
AUD	0.6525	0.6526	DKK	6.3862	6.3867	KRW	1386.74	1387.40	CNY	7.172	7.1732

## Currency Futures

	Aug		Sep		Oct	
	Bid	Ask	Bid	Ask	Bid	Ask
OTC	88.1325	88.1625	88.2925	88.3175	88.4325	88.4575
Future	87.5950	87.6050	87.7200	87.7400	87.8200	87.8400
Op Int \$m	838628		78691		5951	

## USDINR 2 Hourly Candle Chart, 5 Period EMA



## Indian Markets

Spot rupee closed at 87.55/56 to a dollar level after opening at 87.47/48 levels. The initial gains towards 87.39 level did not sustain and the local unit fell to an intraday low of 87.6875. However, news of S&P Global ratings upgrading India's Sovereign credit ratings to BBB from BBB- with stable outlook supported the rupee. Markets are however cautious ahead of the President Trump-President Putin meet in Alaska tomorrow. Meanwhile, data released today showed India's WPI based inflation declined to a 25-month low of -0.58 percent in July as compared with -0.13 percent in June marking the second straight month of wholesale inflation. Equity market benchmarks ended mostly flat today.

DX is trading at 97.87 level. DX is trading slightly firmer today as the EURUSD inched lower in the absence of major market news from Europe. In France, annual inflation rate stood at 1% in July 2025, unchanged from June and in line with preliminary estimates. On a monthly basis, consumer prices rose 0.2% in July, following a 0.4% gain in June, also consistent with preliminary data. Meanwhile, the annual harmonized inflation rate stood at 0.9%, unchanged from June, while monthly HICP rose 0.3%, slightly easing from 0.4% in June—both confirming flash estimates.

GBPUSD rose sharply after data showed UK GDP expanded 0.3% q/q in Q2, beating expectations of a 0.1% gain, though slowing sharply from Q1's robust 0.7% pace. In output terms, growth was supported by a 0.4% q/q rise in services and a solid 1.2% q/q gain in construction, while the production sector contracted by -0.3% q/q. Real GDP per head grew 0.2% q/q over the quarter, underlining modest but broad-based expansion despite headwinds.

## Important data releases scheduled today: US: PPI m/m; Core PPI m/m; Weekly Jobless claims;

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